

2017 Sch B - Dividend Income

TSJ ¹ F ² ST ³ City ⁴

Payer Information

Tax ID Number ⁵ ⁶ SSN

Name ⁷

Street address ⁸

City ⁹

U.S. ONLY State, ZIP ¹⁰ ¹¹

Foreign ONLY Province/State, Country, Postal Code ¹² ¹³ ¹⁴

Account number (optional) ¹⁵ ¹⁶ FATCA

DIV
2-9

	Total		Foreign Amount		Percent
	2016	2017	2016	2017	
1a Ordinary dividends		18		40	or 44
b Qualified dividends		19		41	or 45
2a Total capital gain distribution		20		42	or 46
b 25% rate (Unrecaptured section 1250 gain)		21			
c Section 1202 gain (Small Business Stock) ²² <input type="text"/>		23			
d Collectibles (28%) gain		24			
3 Nondividend distributions		25			
4 Federal income tax withheld		26			
5 Investment expenses		27		43	or 47
6 Foreign tax paid		28			
7 Foreign country		²⁹ <input type="text"/>			
8 Cash liquidation distributions		30			
9 Noncash liquidation distributions		31			
10 Exempt-interest dividends		32			
11 Specified private activity bond interest dividends		33			

12 State ³⁴ **13** State ID number ³⁵

³⁷ ³⁸

14 State tax w/h ³⁶

³⁹

Amount that is:

	Amount	Percent
Percent of lines 1 and 2 that are nominee dividends and capital gains		48
Dividends included in box 1a that are NOT taxable on the state **	⁴⁹ <input type="text"/>	or 50
Dividends included in box 1a that are U.S. Government dividends	⁵¹ <input type="text"/>	or 52
**Do NOT include the "U.S. Government dividend" portion on the "NOT taxable on state" line.		
Restricted Dividends included in box 1a	⁵³ <input type="text"/>	

Amount of Box 10 above that is:	Amount	Percent	Form 1116 / FTC Information
Resident state municipal interest	⁵⁴ <input type="text"/>	or ⁵⁵ <input type="text"/>	Type of income ⁶⁰ <input type="text"/>
Other state municipal interest	⁵⁶ <input type="text"/>	or ⁵⁷ <input type="text"/>	Date paid or accrued ⁶¹ <input type="text"/> Accrued ⁶² <input type="text"/>
Other tax-exempt interest	⁵⁸ <input type="text"/>	or ⁵⁹ <input type="text"/>	FTC ⁶³ <input type="text"/>
			⁶⁴ <input type="text"/> 1116 NOT required

2017 Dividend Income

TSJ		ID number and name of payer	Ordinary	Qualified	Capital Gains	Federal Income Tax Withheld	Foreign Tax Paid	Foreign Country
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29
1	5							
	7		18	19	20	26	28	29

**DIV
2-9**