

2017 Dependent Information

First Name	MI	Last Name (if different)	Suffix	SSN	Relationship	Months in home	Date of birth
1	2	3	4	5	6	7	8

Childcare Expense Information	2016	2017
Qualifying childcare expenses incurred and paid in 2017		9
Portion of qualifying expenses provided by employer		10
TSJ <input type="text"/> 11 State <input type="text"/> 12 State codes <input type="text"/> 13	Not eligible for EIC <input type="checkbox"/> 14	Eligible for Child Tax Credit <input type="checkbox"/> 15

NOTE: If either EIC or Child Tax Credit is claimed for this dependent, complete the section below and screen 8867.

Is either of the following true?	Yes	No	Don't know
The child is unmarried, OR			
The child is married, can be claimed as the taxpayer's dependent, and is not filing a joint return (except to claim a refund)	16	17	
Could another person qualify to claim this child?	18	19	
If YES: Child's relationship to the other person	20		
If the tiebreaker rules apply, would the child be treated as the taxpayer's qualifying child?	21	22	23
If this is not the taxpayer's son or daughter, did you ask why the parent was not claiming the child and document the answer?	24	25	
10a Did all children for whom the taxpayer is claiming CTC/ACTC live with the taxpayer in the U.S. for more than half of the year? (If yes, skip 10b. If no, answer 10b.)	26	27	
10b Did you ask if there is an active Form 8332, Release/Revocation of Claim to Exemption for Child by Custodial Parent, or a similar statement, in place and, if applicable, did you attach it to the return?	28	29	30
10c Have you determined that the taxpayer has not released the claim to another person?	31	32	33

Which documents below, if any, did you rely on to determine eligibility for EIC and/or CTC for this dependent? Check all that apply
Additional entries for this section can be made on screen 8867

Residency of Qualifying Child	Disability of Qualifying Child
34 School records or statement	47 Doctor statement
35 Landlord or property management statement	48 Other healthcare provider statement
36 Health care provider statement	49 Social services agency or program statement
37 Medical records	50 Did not rely on any documents, made notes in file
38 Child care provider records	51 Did not rely on any documents
39 Placement agency statement	52 Other
40 Social services records or statement	
41 Place of worship statement	
42 Indian tribal official statement	
43 Employer statement	
44 Did not rely on any documents, made notes in file	
45 Did not rely on any documents	
46 Other	

To document the information you acquired from the questions you asked, you can use the EIC Due Diligence - Additional Notes screen. (DD2)

Additional Information		
53 Over 18 and a student	57 Not U.S. Citizen or resident alien	63 Do NOT update to next year
54 Over 18 and disabled	58 Other dependent	64 ITIN Special Circumstances
55 Child lived with you	59 Not a dependent	65 IP Pin
56 Child did NOT live with you due to divorce or separation	60 Not a dependent - HOH qualifier	66 Date of Death
	61 Not a dependent - QW qualifier	
	62 Not a dependent - ACA household member (8965 purposes only)	